

2023 Private Credit Deal Highlights

Date: 01/05/24

As part of our 2023 Deal Rewind, see below for certain key private credit deals led by our US team in 2023.

Cahill represented private credit funds in connection with:

- credit facilities to finance an acquisition by a provider of refurbishment, maintenance, repair and service work for surgical microscopes.
- a second lien term loan facility and equity co-investment to finance the acquisition of a <u>provider of</u> <u>telecommunication engineering and construction services</u>.
- an incremental first lien term loan facility to fund the acquisition of a <u>healthcare focused management services</u> provider.
- credit facilities used to finance the acquisition by <u>a provider of advanced trenchless water and sewer</u> technologies.
- a credit facility and related equity co-investment to fund the acquisition of a provider of support services and foundation software for private foundations and charitable advisors.
- the term loans, revolving and delayed draw term loan commitments and related equity co-investment to finance the acquisition of <u>four foodservice distribution companies</u>.
- term loans and revolving credit loans made to a digital solutions platform provider.

Cahill represented Antares Capital and a group of private credit funds in connection with:

• a first lien credit facility for Navex Topco, Inc.

Cahill represented ICG and its affiliated funds in connection with:

a preferred equity investment in <u>Enfinity Global</u>.