
Q3 2023 US Private Credit Deal Recap

Date: 11/22/23

Below we highlight certain key private credit deals led by our US team in the third quarter of 2023 as a part of our #CahillDealRecapUS.

Cahill represented private credit funds in connection with:

- credit facilities to fund the acquisition of a [healthcare focused management services provider](#).
- an investment in incremental second lien notes to fund the acquisition of an [asphalt and parking lot paving and maintenance company](#).
- credit facilities used to finance the acquisition by a provider of [advanced trenchless water and sewer technologies](#).
- a credit facility and related equity co-investment to fund the acquisition of a provider of [support services and foundation software for private foundations and charitable advisors](#).
- the term loans, revolving and delayed draw term loan commitments and related equity co-investment to finance the acquisition of [four foodservice distribution companies](#).
- a second lien credit facility, including a delayed draw term loan facility, for a [dental support organization](#).

Cahill represented private debt funds in connection with:

- the exchange and purchase of senior subordinated secured notes and common equity for a [leading retailer of customized promotional products](#).